



WEEKLY AGRICULTURAL REPORT

OCTOBER 20, 2022



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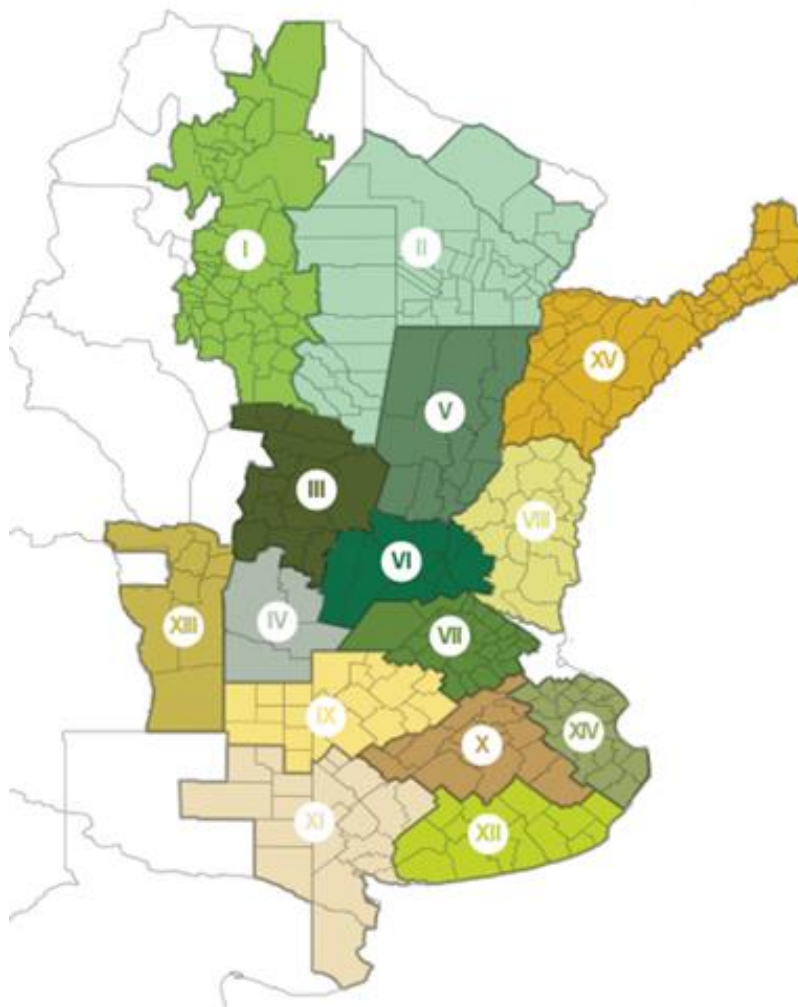
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### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)  
 II - NEA (North-East Argentina)  
 III - North-Central Córdoba  
 IV - South Córdoba  
 V - North-Central Santa Fe  
 VI - North Belt  
 VII - South Belt  
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires  
 X - Central Buenos Aires  
 XI - South-West de Buenos Aires - South La Pampa  
 XII - South-East Buenos Aires  
 XIII - San Luis  
 XIV - Cuenca del Salado  
 XV - Others

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

AGRICULTURAL WEATHER OUTLOOK: OCTOBER 20 TO 26, 2022:

**TROPICAL WINDS WILL PRODUCE WARM FRONT PRECIPITATIONS  
OVER MOST OF THE AGRICULTURAL AREA.**

At the beginning of the outlook, the entry of polar winds will bring risk of frosts to parts of the west and south of the agricultural area, but the force of the tropical winds will prevent them from expanding into the center and north. The tropical winds will return vigorously, raising temperatures above normal in most of the agricultural area, except for the areas close to the Atlantic Coast. Fed by the contribution of humidity from the tropical winds, there will be a prolonged period of hot front rainfalls over most of the agricultural area, with an important focus on the Core Zone, while the Andes Mountain range will receive snowfall.



## **CORN**

During the last seven days, rains were reported in the north and center of the agricultural area, but with heterogeneous volumes. Despite these precipitations, the lack of ideal moisture in the plots will hinder the sowing of the projected area with early plantings of corn. Under this scenario, we reduced our planting projection for the 2022/23 campaign by 200,000 Ha to 7.3 MHa. In absolute numbers, this new are down 400,000 hectares YoY (2021/22 campaign: 7.7 MHa). To date, corn is 17% planted.

## **SUNFLOWER**

Since our previous report, the planting of the oil crop has expanded into the south of the national agricultural area. To date, the national sowing progress stands at 39% of the 2 MHa projected for the 2022/23 campaign. Despite the recent rainfalls in the productive areas, the planting delays due to lack of moisture remain close to 9.5 p.p. Regarding the crop condition, it is estimated that 11.3% of the planted area observes a good condition, while 7% of the plots are already in the phenological stage of flower bud.

## **WHEAT**

After assessing the damage caused by the frost recorded during October 8th and 9th, the wheat production is reduced to 15.2 MTn. After a new week without rainfalls, 53% of the 6.1 MHa planted report a Fair/Bad crop condition. Sectors such as the North of La Pampa- West of Buenos Aires and the Center of Buenos Aires, which account for more than 16% of the national winter cereal, depend on short-term rains to improve the crop scenario and cushion the losses while 19.4% of the plots are at heading stage.

## **BARLEY**

While the lack of rainfalls over a large part of the 1.3 MHa continues affecting growth and the definition of yields, last weeks' frosts generated different degrees of damage. Both belts, the Center-East of Entre Ríos and the South of Córdoba observe the most affected plots. Under this scenario we reduce our production estimate to 4.7 MTn, down 6% compared to our previous report.



# CORN

2022/23 Season

Data to: October 19, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	475.000	475.000	-	-
II	NEA	820.000	820.000	-	-
III	NCnt Cba	1.120.000	1.120.000	3,8	42.000
IV	S Cba	960.000	960.000	4,2	40.320
V	NCnt SFe	300.000	275.000	32,0	88.000
VI	North Belt	750.000	610.000	56,1	342.210
VII	South Belt	600.000	510.000	45,5	232.050
VIII	ECnt ER	380.000	355.000	32,0	113.600
IX	N LP-W BA	845.000	770.000	24,5	188.650
X	Cnt BA	400.000	370.000	24,0	88.800
XI	SW BA-S LP	200.000	200.000	15,8	31.500
XII	SE BA	300.000	300.000	14,0	42.000
XIII	SL	365.000	360.000	3,5	12.600
XIV	Cuenca Sal	145.000	135.000	16,0	21.600
XV	Others	40.000	40.000	-	-
<b>TOTAL</b>		<b>7.700.000</b>	<b>7.300.000</b>	<b>17,0</b>	<b>1.243.330</b>

# SUNFLOWER

2022/23 Season

Data to: October 19, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	-	-	-	-
II NEA	120.000	170.000	100,0	170.000
III NCnt Cba	13.000	18.000	100,0	18.000
IV S Cba	47.500	52.000	47,0	24.440
V NCnt SFe	180.000	264.000	100,0	264.000
VI North Belt	21.000	26.000	100,0	26.000
VII South Belt	9.000	11.000	100,0	11.000
VIII ECnt ER	8.000	9.000	100,0	9.000
IX N LP-W BA	150.000	180.000	15,0	27.000
X Cnt BA	81.000	93.000	14,0	13.020
XI SW BA-S LP	430.000	473.000	16,0	75.680
XII SE BA	480.000	526.500	16,5	86.873
XIII SL	42.000	48.000	49,0	23.520
XIV Cuenca Sal	110.000	121.000	19,0	22.990
XV Others	8.500	8.500	100,0	8.500
<b>TOTAL</b>	<b>1.700.000</b>	<b>2.000.000</b>	<b>39,0</b>	<b>780.023</b>

# WHEAT

2022/23 Season

Data to: October 19, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	330.000	185.000	100,0	185.000
II NEA	430.000	425.000	100,0	425.000
III NCnt Cba	495.000	335.000	100,0	335.000
IV S Cba	330.000	270.000	100,0	270.000
V NCnt SFe	485.000	385.000	100,0	385.000
VI North Belt	790.000	740.000	100,0	740.000
VII South Belt	760.000	750.000	100,0	750.000
VIII ECnt ER	425.000	420.000	100,0	420.000
IX N LP-W BA	610.000	597.000	100,0	597.000
X Cnt BA	405.000	395.000	100,0	395.000
XI SW BA-S LP	695.000	680.000	100,0	680.000
XII SE BA	860.000	835.000	100,0	835.000
XIII SL	12.000	12.000	100,0	12.000
XIV Cuenca Sal	50.000	48.000	100,0	48.000
XV Others	23.000	23.000	100,0	23.000
<b>TOTAL</b>	<b>6.700.000</b>	<b>6.100.000</b>	<b>100,0</b>	<b>6.100.000</b>

# BARLEY

2022/23 Season

Data to: October 19, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	6.000	6.000	100,0	
IV	S Cba	8.000	8.000	100,0	
V	NCnt SFe	4.000	4.000	100,0	
VI	North Belt	25.000	26.000	100,0	
VII	South Belt	80.000	93.000	100,0	
VIII	ECnt ER	6.000	6.000	100,0	
IX	N LP-W BA	175.000	190.000	100,0	
X	Cnt BA	115.000	125.000	100,0	
XI	SW BA-S LP	300.000	330.000	100,0	
XII	SE BA	470.000	500.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	11.000	12.000	100,0	
XV	Others	-	-	-	
<b>TOTAL</b>		<b>1.200.000</b>	<b>1.300.000</b>	<b>100,0</b>	<b>1.300.000</b>